



## CAPACITY BUILDING INTERNATIONAL LIMITED

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### NEW CLIENT INFORMATION FORM

*Please provide the following information and answer the questions below.*

#### Client Information

Date: \_\_\_\_\_

Name: \_\_\_\_\_ Home Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Best time to call? \_\_\_\_\_

Is it okay to leave messages at these numbers? ☐ Yes ☐ No If no, please list which number

it is okay to leave a message \_\_\_\_\_

E-Mail Address:

\_\_\_\_\_

Address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

How long have you been living at this address? \_\_\_\_\_

Occupation: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Marital Status:

☐ Never Married ☐ Married ☐ Domestic Partnership ☐ Divorced ☐ Widowed

For appointment scheduling, what are the best:

Times of day: \_\_\_\_\_

Days of the week: \_\_\_\_\_

Emergency Contact Information:

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Phone: \_\_\_\_\_

Please list the names and relationships of the most important person(s) in your life:

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

5. \_\_\_\_\_

Do you have pets? ☐ Yes ☐ No

If yes, please list: \_\_\_\_\_

Education: \_\_\_\_\_

How would you rate your overall physical health?

☐ Excellent ☐ Great ☐ Good ☐ Fair ☐ Poor

Do you have any sleep problems? ☐ Yes ☐ No

If yes, please describe: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Are you dealing with any past or current addictions? ☐ Yes ☐ No

If yes, please describe: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Have you had any issues with Depression, Anxiety, or ADD/ADHD (Attention Deficit Disorder/ Attention Deficit Hyperactivity Disorder)? ☐ Yes ☐ No

If yes, please describe: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Are you currently seeing a therapist? ☐ Yes ☐ No

If yes, please describe what issues your addressing in therapy:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Are you currently taking any medications? ☐ Yes ☐ No If yes, please list:

\_\_\_\_\_

\_\_\_\_\_

Do you exercise regularly? ☐ Yes ☐ No

If yes, please describe what you do and how often:

\_\_\_\_\_

\_\_\_\_\_

How often do you watch television?

\_\_\_\_\_

What are your favorite hobbies and sports?

\_\_\_\_\_

\_\_\_\_\_

What do you do for fun?

\_\_\_\_\_

\_\_\_\_\_

What is your spiritual orientation?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

When you treat yourself, what are things you like to do?

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What is your idea of a perfect vacation?

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How did you hear about the practice?

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